

From: [Frances Brunet Uriarte](#)
To: searsballotinvoices@miiipartners.com
Cc: [Sonia Colón](#); [Gustavo Chico](#)
Subject: RE: Sears Administrative Expense Consent Program Ballot ID 182353801018208: Luan Investment SE
Date: Friday, November 22, 2019 11:26:19 AM
Attachments: [image001.png](#)
[image002.png](#)
[Dk 5060- M.Compel Payment of Adm. Expenses.pdf](#)
[POC No. 9215.pdf](#)
[POC No. 20467.pdf](#)
[Opt-In Ballot.pdf](#)
[Store No. 4732.xlsx](#)

Ballot ID No. 182353801018208 / Luan Investment SE (“Luan”)

Dear Mr. Casamassima,

As requested, we attach supporting information to Luan’s *Opt-In Ballot* in Excel. In addition, we supplement the information provided in [blue](#) below.

8. Property Tax Notice (if applicable)

[Attached as Exhibit IV of Luan’s Motion to Allow and Compel Payment of Administrative Expense Claim \(the “Motion”, Docket No. 5060\).](#)

11. Indicate whether you have previously filed a proof of claim for any amounts claimed in your Administrative Expense Consent Program Ballot.

[Luan filed Proof of Claim No. 9215 in the amount of \\$91,096.51, \\$10,024.43 of which are entitled to administrative expense priority.](#)

12. Indicate whether you have previously filed a motion seeking payment for any amounts claimed in your Administrative Expense Consent Program Ballot.

[Luan filed a Motion \(Docket No. 5060\) seeking payment in the amount of \\$53,242.18. The Motion is “treated as a proof of an Administrative Expense Claim” by the Debtors in accordance with the Confirmation Order \(Docket No. 5370\) and includes the \\$10,024.43 claim requested in Proof of Claim No. 9215. See Proof of Claim No. 20467.](#)

14. Other info that may be relevant to reconcile the ballot amount submitted.

[We attach Luan’s Opt-In Ballot, the Motion \(Docket No. 5060\), and Proof of Claim Nos. 9215 and 20467.](#)

Should you have any questions, we are available to discuss.

Cordially,

Frances C. Brunet Uriarte



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Before you print this E-mail, ask if it's really necessary. Our environment concerns us all...

From: Sears Ballot Invoices <searsballotinvoices@miiipartners.com>

Sent: Friday, November 15, 2019 9:52:25 AM

To: Gustavo Chico <Gchico@ferraiuoli.com>

Subject: Sears Administrative Expense Consent Program

RE: Sears Administrative Expense Consent Program Ballot ID 182353801018208: Luan Investment SE,

Hello,

You are receiving this email because you checked the "Opt-In" box on a Sears Administrative Expense Consent Program Ballot.

M-III Partners is the Restructuring Professional for Sears, Kmart and their affiliates, reconciling the Administrative Expense Consent Program Ballots. For your reference, a copy of the court order approving M-III's retention can be found at the link below:

[\[Docket 814\] M-III Retention Order](#) 

To facilitate the reconciliation of the amounts you have claimed, we request that you please provide supporting information in **Excel as soon as possible** for the amount that was submitted on your Administrative Expense Consent Program Ballot.

Please reply with your Ballot ID number and Creditor name.

Include the following fields at a minimum (if applicable):

1. DUNS (unique identifier(s) with Sears, Kmart and their affiliates)
2. DBA name(s) (Doing Business As, if there is another name your company goes by)
3. Invoice Number
4. Purchase Order Number (if applicable)
5. Invoice Date
6. Dates of Service the Invoice Covers (if applicable)

7. Invoice Amount
8. Property Tax Notice (if applicable)
9. 503(b)(9) "Y" or "N": (mark "Y" next to any invoices you believe are entitled to priority pursuant to section 503(b)(9) of the United States Bankruptcy Code)
10. Administrative "Y" or "N" (Post-petition/Post-Bankruptcy): (mark "Y" next to any invoices you believe are post-petition/post-bankruptcy administrative invoices)
11. Indicate whether you have previously filed a proof of claim for any amounts claimed in your Administrative Expense Consent Program Ballot.
12. Indicate whether you have previously filed a motion seeking payment for any amounts claimed in your Administrative Expense Consent Program Ballot.
13. List of payments received from Sears and its affiliates **90 days prior to the bankruptcy filing** on October 15, 2018 (for the period of July 15, 2018 through October 14, 2018)
14. Other info that may be relevant to reconcile the ballot amount submitted

Best regards,

Chris Casamassima
M-III Partners, L.P.
130 West 42nd St., 17th Floor
New York, NY 10036
searsballotinvoices@miiipartners.com
(o): 212-804-9742

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